

COMPLETION OF LISTING AND QUOTATION OF 22,222,222 NEW ORDINARY SHARES PURSUANT TO ANNOUNCEMENT DATED 3 NOVEMBER 2010

Note: (Capitalised terms not expressly defined herein shall have the same meanings as ascribed to them in the Company Circular dated 21 December 2007)

Further to our announcement dated 3 November 2010, the Company has completed the allotment and issuance of 22,222,222 new ordinary shares to Value Capital Asset Management Limited ("VCAM") in its capacity as investment manager to Advance Opportunities Fund.

The 22,222,222 new ordinary shares will be listed and quoted on the Official List of the SGX-ST with effect from Tuesday, 9 November 2010.

BY ORDER OF THE BOARD

ONG GHIM CHOON

Chief Executive Officer
On behalf of mDR Limited

8 November 2010