



MDR Limited

**MDR LIMITED**

(Company Registration No. 200009059G)

---

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS**

---

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 7,424,588,386 ordinary shares to 7,430,288,386 ordinary shares by way of allotment and issuance of 5,700,000 new ordinary shares pursuant to the exercise of 5,700,000 Warrants (W140925) at the exercise price of S\$0.005 for each new ordinary share on 28 June 2012. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 2 July 2012.

The total outstanding Warrants (W140925) remaining after the aforesaid exercise is 5,257,077,927.

By Order of the Board  
**mDR Limited**

Ong Ghim Choon  
Director and Chief Executive Officer  
28 June 2012