



**MDR** Limited

**MDR LIMITED**

(Company Registration No. 200009059G)

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**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS**

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The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 8,594,379,050 ordinary shares to 8,609,429,382 ordinary shares by way of allotment and issuance of 15,050,332 new ordinary shares pursuant to the exercise of 15,050,332 Warrants (W140925) at the exercise price of S\$0.005 for each new ordinary share on 21 March 2013. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 25 March 2013.

The total outstanding Warrants (W140925) remaining after the aforesaid exercise is 4,077,936,931.

By Order of the Board  
**mDR Limited**

Doris Wee Swee Neo  
Chief Financial Officer  
21 March 2013