



MDR Limited

(Incorporated in the Republic of Singapore)  
(Company Registration No. 200009059G)

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## PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- LODGEMENT OF OFFER INFORMATION STATEMENT
  - DESPATCH OF OIS NOTIFICATION LETTER AND ACCOMPANYING FORMS
  - INDICATIVE TIMETABLE OF KEY EVENTS
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### 1. INTRODUCTION

- 1.1 The board of directors (the “**Board**”) of mDR Limited (the “**Company**”) refers to the Company’s announcements dated 31 October 2025, 8 February 2026, 25 February 2026 and 14 April 2026, and the offer information statement dated 22 April 2026 (“**Offer Information Statement**”) in relation to the Rights cum Warrants Issue.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Offer Information Statement. Any reference to the time of day herein shall be a reference to Singapore time.

### 2. LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

- 2.1 The Board wishes to announce that the Offer Information Statement relating to the Rights cum Warrants Issue has been lodged on 22 April 2026 with the Monetary Authority of Singapore.
- 2.2 Pursuant to the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, printed copies of the Offer Information Statement will not be despatched to Entitled Shareholders. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF), and may be accessed, downloaded and printed from, the following online locations:

- (a) on the SGXNet announcement page at the following URL:

<https://www.sgx.com/securities/company-announcements?pagesize=100&value=MDR%20LIMITED&type=company>

- (b) the Company’s corporate website at the following URL:

<https://www.m-dr.com/circulars>

(collectively, the “**Online Locations**”).

- 2.3 Printed copies of a notification letter ("**OIS Notification Letter**"), specifying the Online Locations and containing, amongst others, instructions on how to view, download and print the electronic version of the Offer Information Statement, will be sent to Entitled Shareholders on or around 27 April 2026, accompanied by the provisional allotment letter ("**PAL**") (in the case of Entitled Scripholders), and/or the application and acceptance form for Rights Shares with Warrants and Excess Rights Shares with Warrants ("**ARE**") (in the case of Entitled Depositors) (as the case may be).
- 2.4 Entitled Depositors who do not receive the OIS Notification Letter and the ARE may contact The Central Depository (Pte) Limited ("**CDP**") via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights cum Warrants Issue commences from 9.00 a.m. on 27 April 2026 up to 5.30 p.m. on 12 May 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.5 Entitled Scripholders who do not receive the OIS Notification Letter and/or the PAL, may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights cum Warrants Issue commences from 9.00 a.m. on 27 April 2026 up to 5.30 p.m. on 12 May 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.6 For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares with Warrants will not be offered to and the OIS Notification Letter, Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants has been made or will be made to Foreign Shareholders and no purported acceptance of and application for the Rights Shares with Warrants by Foreign Shareholders will be valid.

### **3. INDICATIVE TIMETABLE OF KEY EVENTS**

- 3.1 Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights cum Warrants Issue:

Shares trade ex-rights	:	21 April 2026 from 9.00 a.m.
Record Date	:	22 April 2026 at 5.00 p.m.
Lodgement of the Offer Information Statement with the Monetary Authority of Singapore	:	22 April 2026
Despatch of the OIS Notification Letter and accompanying application forms to the Entitled Shareholders	:	27 April 2026
Commencement of acceptance of and payment for Rights Shares with Warrants	:	27 April 2026 from 9.00 a.m.
Commencement of trading of "nil-paid" Rights Shares with Warrants entitlements	:	27 April 2026 from 9.00 a.m.
Last date and time for splitting Rights Shares with Warrants entitlements	:	6 May 2026 at 5.00 p.m.
Last date and time for trading of "nil-paid" Rights Shares with Warrants entitlements	:	6 May 2026 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares with Warrants <sup>(1)</sup>	:	12 May 2026 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for acceptance of and payment for Rights Shares with Warrants by renounees <sup>(1)</sup>	:	12 May 2026 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for application of and payment for Excess Rights Shares with Warrants <sup>(1)</sup>	:	12 May 2026 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Expected date for issuance of Rights Shares	:	18 May 2026
Expected date for issuance of Warrants	:	18 May 2026
Expected date for crediting of Rights Shares with Warrants	:	20 May 2026
Expected date for refund of unsuccessful applications (if made through CDP)	:	20 May 2026
Expected date for the listing and commencement of trading of Rights Shares	:	20 May 2026 at 9.00 a.m.

Expected date for the listing and commencement of trading of the Warrants (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants) : 21 May 2026 at 9.00 a.m.

**Note:**

(1) This does not apply to CPFIS Members, SRS Members and investors who hold Shares through a finance company and/or Depository Agent. CPFIS Members, SRS Members and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled "**Important Notice to CPFIS Members, SRS Members and Investors who hold Shares through a Finance Company and/or Depository Agent**" of the Offer Information Statement. Any acceptance and (if applicable) application made by these investors directly through CDP, Electronic Applications, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective approved CPF agent banks with whom they hold their CPF Investment Accounts ("**CPF Agent Banks**"), their respective SRS approved banks with whom they hold their SRS Accounts ("**SRS Approved Banks**"), and their respective finance companies or Depository Agents, as the case may be, and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF Agent Banks, SRS Approved Banks, and their respective finance companies or Depository Agents, as the case may be.

3.2 Pursuant to Rule 820(1) of the Listing Manual, the Rights cum Warrants Issue will not be withdrawn after the commencement of ex-rights trading. Based on the above timetable, the Shares are expected to commence ex-rights trading from 9.00 a.m. on 21 April 2026.

3.3 The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, upon consultation with its advisers, and with the approval of the SGX-ST and/or CDP, modify the timetable subject to any limitations under any applicable laws, rules or regulations. In such an event, the Company will publicly announce any modification to the above timetable through a SGXNET announcement to be posted via the SGXNET on the SGX-ST's website at <http://www.sgx.com>.

#### **4. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS**

4.1 Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants under the Rights cum Warrants Issue may only be made:

- (a) in the case of Entitled Depositors (which excludes Entitled Scripholders, SRS Members and investors who hold Shares through finance companies or Depository Agents):
  - (i) by way of the ARE; or
  - (ii) by way of an Electronic Application through an ATM of the Participating Bank or through an Accepted Electronic Service; and
- (b) in the case of Entitled Scripholders, by way of the PAL.

- 4.2 For CPFIS Members, SRS Members and investors who hold Shares through finance companies or Depository Agents, acceptances of their provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants must be done through the respective CPF Agent Banks, SRS Approved Banks, finance companies or Depository Agents. Such investors are advised to provide their CPF Agent Banks, SRS Approved Banks, finance companies or Depository Agents, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application on their behalf by the Closing Date. Any acceptance and (if applicable) application made directly through CDP, Electronic Application at any ATM of the Participating Bank or an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.
- 4.3 More information on the procedures for, and terms and conditions applicable to, acceptance, renunciation, splitting and/or sale of the provisional allotments of Rights Shares with Warrants and for the application for Excess Rights Shares with Warrants, including the different modes of acceptances or applications and payments, are set out in the Offer Information Statement, the Application Form for Rights Shares with Warrants (the “**ARS**”), the ARE and the PAL.

## 5. TRADING PERIOD FOR THE “NIL-PAID” RIGHTS SHARES WITH WARRANTS

- 5.1 The trading period for the provisional allotments of Rights Shares with Warrants on the SGX-ST (the “**nil-paid**” rights) will commence from 9.00 a.m. on 27 April 2026 and will end at 5.00 p.m. on 6 May 2026. Entitled Depositors who sell their “nil-paid” rights during this period need not forward the ARE to the Purchasers of the provisional allotments of Rights Shares as arrangements will be made by CDP for separate copies of the ARS to be issued to the Purchasers whose mailing addresses maintained with CDP are in Singapore.
- 5.2 Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the OIS Notification Letter and other accompanying documents, **by ordinary post and at the Purchasers’ own risk**, to their respective Singapore addresses as maintained in the records of CDP. **For the avoidance of doubt, Purchasers are not eligible to subscribe for Excess Rights Shares with Warrants.**
- 5.3 The Offer Information Statement and its accompanying documents will not be despatched or disseminated to Purchasers whose registered addresses with CDP are not in Singapore (“**Foreign Purchasers**”). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Foreign Purchasers are advised that their participation in the Rights cum Warrants Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. For the avoidance of doubt, even if a Foreign Purchaser has provided a Singapore address as aforesaid, the offer of “nil-paid” rights and/or Rights Shares with Warrants to him will be subject to compliance with applicable securities laws outside Singapore. The Company further reserves the right to reject any acceptance of Rights Shares with Warrants and (if applicable) any application for Excess Rights Shares with Warrants where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

## 6. GENERAL

- 6.1 This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Shareholders and potential investors are also advised to read this announcement, the Offer Information Statement, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should

consult their stockbrokers, bank managers, solicitors, accountants, tax advisers, or other professional adviser immediately.

- 6.2 Where appropriate, the Company will make further announcements relating to the Rights cum Warrants Issue (including any material developments and progress made).

**BY ORDER OF THE BOARD**

**Madan Mohan**  
*Company Secretary*

22 April 2026